

# Bond Online Processing Simplified



FORM SELECTION



BOND BASICS



DETAILS

REVIEW

## OVERVIEW

Since 1999, 1StepSurety has been helping agents price and issue surety and fidelity bonds online. No need to avoid these lines of business because of difficult rating methods and complicated processing. The 1StepSurety system makes doing bond business easy and continually gets simplified to meet customer needs.

## FEATURES

- 1StepWorkplace - a personalized dashboard from where an agent can get a quote, view their bonds in detail, set Alerts & Reminders, assign favorites, create reports and view underwriting authority
- Two levels of access: one for 1StepWorkplace only, with all features above or secondly for 1StepWorkplace plus 1StepSurety bond issuing system
- Thousands of commonly used bond forms to view, print and download
- Auto-renews your bonds and policies automatically, when needed

## NEW ENHANCEMENTS

Commercial Surety and Fidelity ERISA bonds have been upgraded with simpler screen flows for new issuance, endorsements, changes, cancellations and price indications. Some new features include:

- Fewer, defined processing screens - Form Selection, Bond Basics, Details and Review
- Ability to launch a pre-filled application during processing of a new bond
- Agency specific information including producers, account principals, authority level and contact information renders on screen automatically
- Enhanced form search using keywords, favorites and frequently used forms
- Additional resources on sidebar with Notes, Reminders, Help Section and Contact Us

## CONTACT US

To learn more about becoming a 1StepSurety user visit [HartfordBond.com/ContactUs](http://HartfordBond.com/ContactUs) to locate your Regional Office or contact the Bond Center at 888-656-0817.